



RS SOFTWARE (INDIA) LIMITED

A SEI CMM Level 4, PCMM Level 3, ISO 9001:2000 & BS7799 Part 2:2002 Company

Statement of Standalone Audited Financial Results for the Financial Year Ended 31st March '2012

₹ in Lac

Particulars	Quarter Ended			Year ended March 31st	
	Mar' 2012	Dec' 2011	Mar' 2011	2012	2011
1 Income from Operations					
a) Export Income	6,542	6,690	5,006	24,497	18,553
b) Domestic Income	53	54	55	217	270
Total Income from operation (net) (a+b)	6,595	6,744	5,061	24,714	18,823
2 Expenses					
a. Employee Cost	4,690	4,594	3,373	17,423	12,901
b. Depreciation & amortisation expense	114	91	105	418	460
c. Other Cost	871	1,037	711	3,593	2,848
d. Total Expenses (a+b+c)	5,676	5,722	4,189	21,434	16,209
3 Profit from Operation before Other Income, finance Income and Exceptional item. (1-2)	920	1,022	872	3,280	2,615
4 Other Income	64	31	4	96	7
5 Profit from ordinary activities before finance costs and exceptional items (3+4)	983	1,053	876	3,376	2,621
6 Finance Cost	17	12	8	44	85
7 Profit from ordinary activities after finance costs but before exceptional items (5-6)	967	1,041	868	3,332	2,536
8 Exceptional item	-	-	-	-	-
9 Profit/ Loss from ordinary Activity before tax (7-8)	967	1,041	868	3,332	2,536
10 Tax Expenses					
- Current	94	275	173	656	506
- Deferred	(36)	3	2	(67)	(41)
11 Net Profit/ Loss from ordinary Activity after tax (9-10)	908	763	693	2,743	2,071
12 Extraordinary items (net of tax expenses ₹. NIL.)	-	-	-	-	-
13 Net Profit/ Loss for the period (11-12)	908	763	693	2,743	2,071
14 Paid-Up Equity Capital (Face value Rs.10 each)	1,147	1,108	1,103	1,147	1,103
15 Reserves excluding revaluation reserves	7,191	5,626	5,626	7,191	5,626
16 Earnings per share (EPS)					
- Basic	8.74	9.43	8.00	24.81	19.09
- Diluted	8.61	9.30	7.80	24.43	18.61
A PARTICULARS OF SHAREHOLDING					
1 Public Shareholding					
- No. of Shares	7,776,070	7,776,070	7,872,329	7,776,070	7,872,329
- Percentage of Shareholding	67.81%	70.20%	71.38%	67.81%	71.38%
2 Promoters and Promoter Group Shareholding :					
a) Pledged / Encumbered					
- Number of Share	-	96,000	96,000	-	96,000
- Percentage of share (as a % of the total shareholding of Promoter and Promoter Group)	-	2.91%	3.04%	-	3.04%
- Percentage of share (as a % of the total share Capital of the company)	-	0.87%	0.87%	-	0.87%
b) Non-encumbered					
- Number of Share	3,690,991	32,044,991	3,059,667	3,690,991	3,059,667
- Percentage of share (as a % of the total shareholding of Promoter and Promoter Group)	100.00%	97.09%	96.96%	100.00%	96.96%
- Percentage of share (as a % of the total share Capital of the company)	32.19%	28.93%	27.74%	32.19%	27.74%

Particulars	3 Month ended 31.03.2012
B Investor Complaints	
Pending at the beginning of the quarter	-
Received during the quarter	-
Disposal of during the quarter	-
Remaining unresolved at the end of the quarter	-

Notes :

- (1) The above Audited Financial Results after review by the Audit Committee were taken on record by the Board of Directors at their meeting held on 18th Apr '2012
- (2) The Board of Directors have recommended a Total Dividend @ 30% for the year (including an interim dividend paid @ 10% and Final Dividend payable @20%)

Registered Office :
234/3A, A.J.C. Bose Road,
Kolkata - 700 020

DATED: APRIL 18th , 2012.

On behalf of the Board of Directors of
RS Software (India) Limited


R R Jain
(Chairman & Managing Director)



Reporting of Segment Wise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement

₹ in Lac

Particulars	Quarter Ended			Year ended March 31st	
	Mar' 2012	Dec' 2011	Mar' 2011	2012	2011
1. Segment Revenue (net sale / income from each segment should be disclosed					
a. Segment - A (USA)	6,061	6,101	4,646	22,627	17,201
b. Segment - B (ROW)	534	643	415	2,087	1,622
Total	6,595	6,744	5,061	24,714	18,823
Other Income					
Segment - B (ROW)	64	31	4	96	7
Total	6,659	6,775	5,065	24,810	18,830
Less : Inter - segment revenue	-	-	-	-	-
Net Revenue from Operations	6,659	6,775	5,065	24,810	18,830
2. Segment Results Profit/(Loss) before Tax & Interest from each segment					
a. Segment - A (USA)	1,307	1,215	1,151	4,269	3,645
b. Segment - B (ROW)	183	213	86	593	370
Total	1,490	1,428	1,237	4,862	4,015
Less : Interest	17	12	8	44	85
Less : Depreciation	114	91	105	418	460
Less : Unallocable Selling , General & Administrative Expenses	392	284	256	1,068	934
Profit before tax	967	1,041	868	3,332	2,536

Note :

(1) Assets used in the Company's business are not capable of being specifically identified with any separate segments, consequently is not practicable to provide segmented disclosures in relation to total assets and liabilities with any reasonable degree of accuracy.

Standalone Statement of Assets & Liability

₹ in Lac

Particulars	As on March	
	2012	2011
A. EQUITY AND LIABILITIES		
1. Shareholders' Fund		
(a) Share Capital	1,147	1,103
(b) Reserve & Surplus	7,191	3,554
Sub-total - Shareholders' Funds	8,338	4,657
2 APP. Money Recd. Against Share Warrant	150	-
3. Non-Current Liabilities		
(a) Deferred Tax Liability (Net)	16	83
(b) Long Term Provisions	332	226
Sub-total - Non-Current Liability	348	309
4. Current Liabilities		
(a) Trade Payables	1,235	823
(b) Other Current Liabilities	274	227
(c) Short Term Provisions	1,437	1,076
Sub-total - Current Liability	2,946	2,125
Total - EQUITY AND LIABILITY (1+2+3+4)	11,782	7,091
B ASSETS		
1 Non- Current Assets		
(a) Fixed Assets	1,182	1,390
(b) Intangible Assets Under Development	25	25
(c) Non Current Investment	908	8
(d) Long Term Loans & Advances	1,794	921
Sub-total - Non-Current Assets	3,909	2,344
2. Current Assets		
(a) Current Investment	2,422	-
(b) Trade Receivables	2,691	2,907
(c) Cash and Cash Equipments	1,743	1,368
(d) Short Term Loans and Advances	1,017	472
Sub-total - Current Assets	7,873	4,747
Total - ASSETS (1+2)	11,782	7,091

On behalf of the Board of Directors of
R S Software (India) Limited

R R Jain

R R Jain
(Chairman & Managing Director)

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DATED: APRIL 18th , 2012.